



Open Banking data sharing Authority

Complete this Authority to permit Administrators to nominate themselves and/or to nominate Users within the Business Network to give, amend and manage authorisations to share data about the Organisation's Open Banking Accounts (open and closed) with Accredited Data Recipients, on behalf of the Organisation.

Section 1 – Organisation

Please provide the full name of the Organisation under which the Business Network has been established.

Full name of Organisation (e.g. John Smith Pty Ltd trading as J S Plumbing)

Organisation 8-digit customer number

Section 2 – Instructions

Please select **one option** below:

- Nominate** – permit all Administrators to nominate themselves and/or Users within the Business Network to give, amend and manage authorisations to share data about the Organisation's Open Banking Accounts with Accredited Data Recipients, on behalf of the Organisation.
- Revoke** – remove the ability of all Administrator's to nominate themselves and/or Users within the Business Network to give, amend and manage authorisations to share data about the Organisation's Open Banking Accounts with Accredited Data Recipients, on behalf of the Organisation and revoke any existing authorisations to share data on behalf of the Organisation.

Note: ALL of the Organisation's Open Banking Accounts will be available to the Administrator or User to select some or all of these Open Banking Accounts for data sharing. Open Banking Accounts include accounts that are open, closed, not visible in Online Banking and accounts that the Administrator or User may not have access to in Online Banking.

Section 3 – Privacy Statement

All personal information and credit-related information we collect about you is collected, used and disclosed by us in accordance with our Privacy Statement which is available at westpac.com.au/privacy/privacy-statement or by calling us on 132 032. Our Privacy Statement also provides information about how you can access and correct your personal information, and make a complaint. You do not have to provide us with any personal information or credit information but, if you don't, we may not be able to process your application or request.

Section 4 – Authorisation and Acknowledgment

In this Authority, all capitalised terms referred to in this form have the same meaning as in the Online Banking Terms and Conditions, except that **Organisation** means the party specified in section 1 and **Westpac** means Westpac Banking Corporation.

By signing this form and selecting 'Nominate' above, the Organisation:

- (a) agrees that Westpac may accept instructions through Online Banking from an Administrator of the Business Network, as appointed from time to time, to nominate themselves and/or any Users to give, amend and manage authorisations to share data with Accredited Data Recipients about any of the Organisation's Open Banking Accounts and to revoke any or all such nominations.
- (b) acknowledges and agrees that an Administrator or User nominated by an Administrator to give, amend and manage authorisations to share data with Accredited Data Recipients about any of the Organisation's Open Banking Accounts, may initiate data sharing via a request made by an Accredited Data Recipient.
- (c) acknowledges and agrees that the Organisation's data will be shared in accordance with the Australian Government Consumer Data Right legislation, rules and requirements.
- (d) acknowledges and agrees that Westpac, acting reasonably, reserves the right to cancel or suspend this Authority at any time without notice.

Section 4 – Authorisation and Acknowledgment (continued)

- (e) indemnifies Westpac against any claims, losses, damages or costs suffered or incurred by Westpac as a result of Westpac acting in accordance with this Authority, including but not limited to any claims for breaches of privacy or confidentiality, or fraud caused, or contributed to, by an Administrator or User nominated by an Administrator to give, amend and manage authorisations to share data with Accredited Data Recipients about any of the Organisation’s Open Banking Accounts and acknowledges and agrees that this indemnity survives cancellation of this Authority. However, this indemnity does not apply to the extent that the indemnified amount arises because of our negligence, wilful misconduct, fraud or a breach of a legal obligation including the Banking Code to act fairly and/or reasonably;
- (f) represents and warrants that it has done all things necessary, including obtaining any approvals or corporate authorisations, to enter into this Authority and the transactions it contemplates.
- (g) acknowledges and agrees that subject to (d) above, Westpac is entitled to rely on this Authority until such time that the Authority is withdrawn by the Organisation by completing and submitting to Westpac a new Open Banking data sharing Authority form with instructions to ‘Revoke’ as set out in Section 2 above.

By signing this form and selecting ‘Revoke’ above, the Organisation:

- (a) acknowledges that the ability of all Administrators to nominate themselves and/or Users within the Business Network to give, amend and manage authorisations to share data with Accredited Data Recipients, is revoked together with any existing authorisations to share data on behalf of the Organisation.
- (b) acknowledges that the authority of any Users who have been authorised to give, amend and manage authorisations to share data with Accredited Data Recipients is revoked.
- (c) acknowledges that any authorisations made under this Authority will be revoked within the timelines specified in the Australian Government Consumer Data Right legislation, rules and requirements.

Signed by the Organisation

Executive Officer/Office Holder (e.g. Sole Trader, Director, Company Secretary, Trustee, Partner)

Full Name

Position

Signature Date

Executive Officer #2/Office Holder #2

Full Name

Position

Signature Date

Executive Officer #3/Office Holder #3

Full Name

Position

Signature Date

Executive Officer #4/Office Holder #4

Full Name

Position

Signature Date

Section 5 – Westpac Use only

Verified and Approved By (Westpac Approving Officer).

Name

Position

Salary No.

BSB

Signature

Date

Verifying Branch
Stamp Required

Westpac Employee Checklist (Branch). All of the following must be completed.

- I have verified all the required signatures in Section 4.
- I have completed all of the fields in the 'Verified and Approved By' section above.
- I have placed the branch stamp in the 'Verified and Approved By' section above.

**Westpac Use
Only**



Once the 'Westpac Use Only' section has been completed by the branch or Relationship Manager and all signatures have been verified, please send this form to the Access Authorities Team at aatnewrequests@westpac.com.au.

Note to customers: Please do not send this form directly to the email above.

Important Note This document is a permanent customer record and must be retained for the period stated in the Records Management policy.